

台達電子2019年第一季財報法人說明會

Delta Electronics, Inc.

1Q 2019 Results Analyst Meeting

30 April 2019



- **本簡報財務數字係根據國際財務報導準則編製**
The financial numbers hereby are based on International Financial Reporting Standards (IFRS)
- **合併數字係經由會計師核閱簽證**
Cumulative consolidated numbers were reviewed by CPA



2019年第一季結算數字

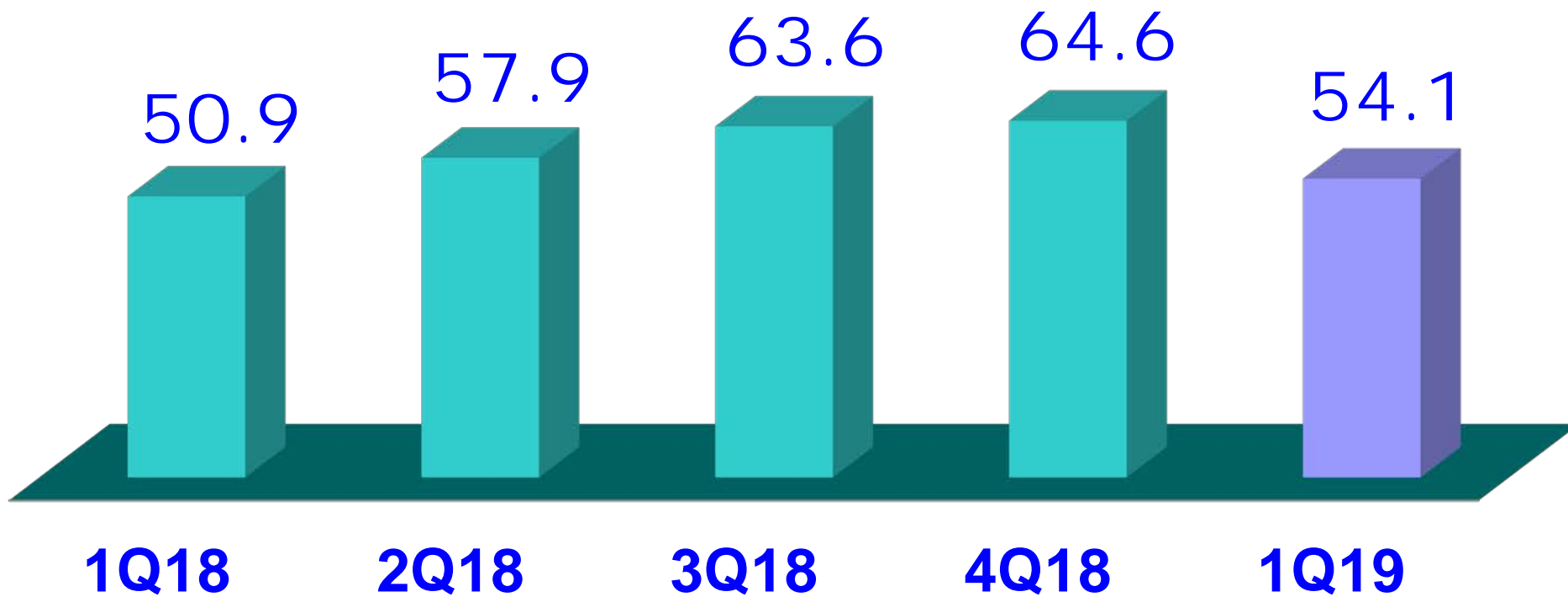
2019 First Quarter Results



合併營收 Sales Revenue

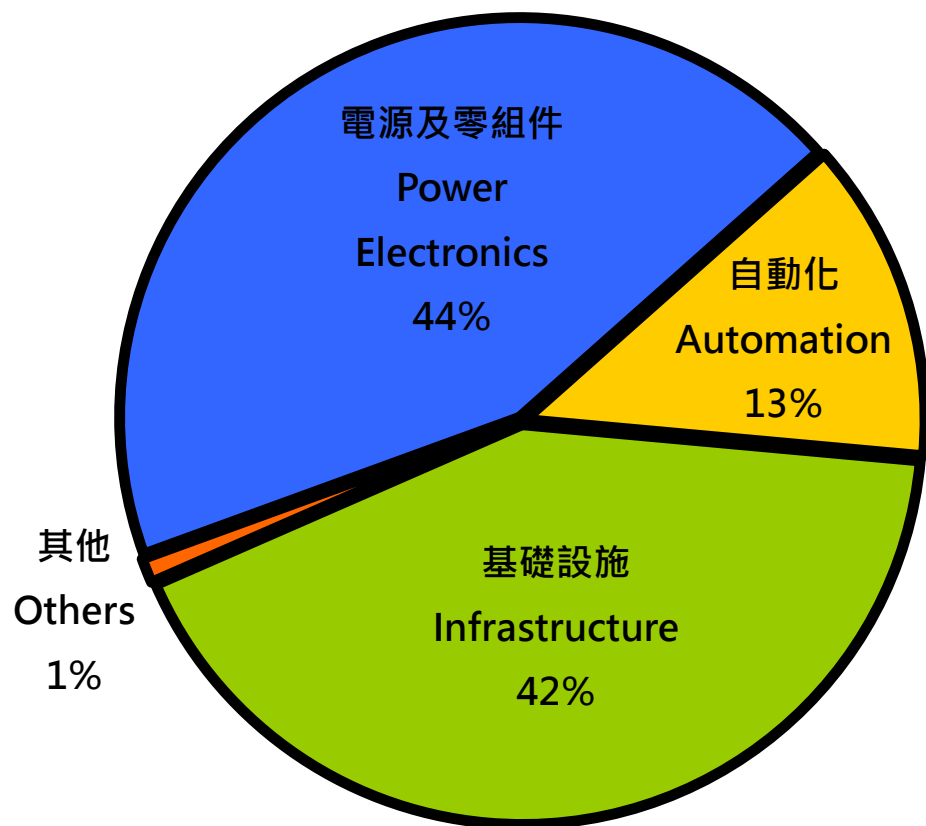
單位：新台幣十億元
Unit: NT\$ billion

QoQ
-16%
YoY
+6%

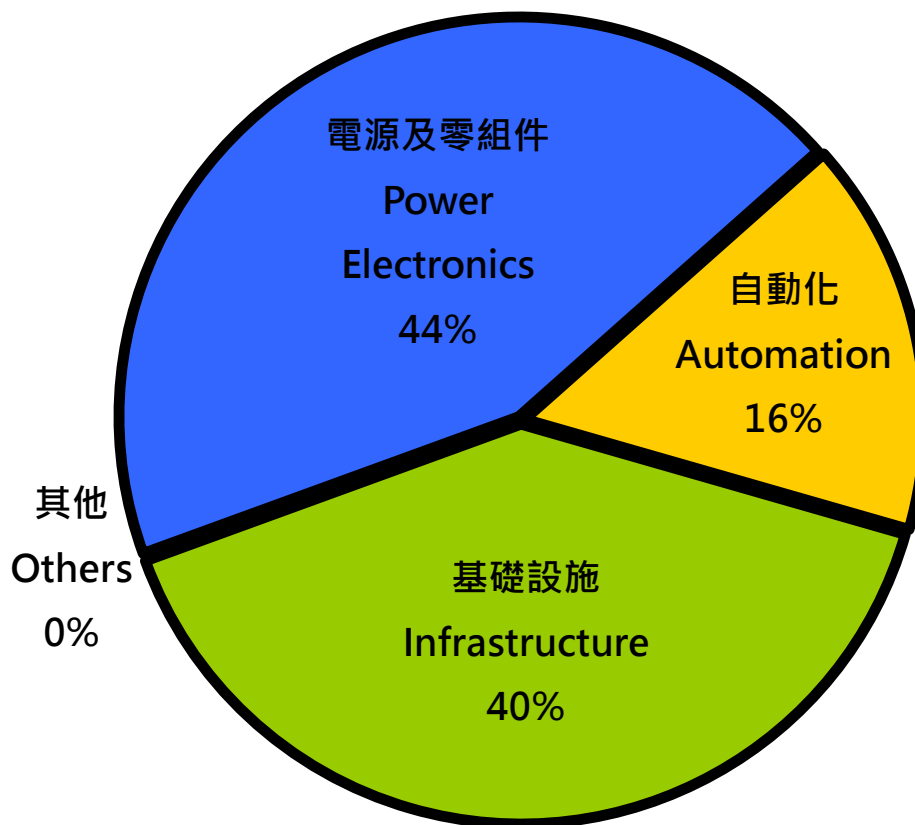


業務分類 (季對季) Sales Revenue by Business (QoQ)

4Q18



1Q19





業務分類 (季對季) Sales Revenue by Business (QoQ)

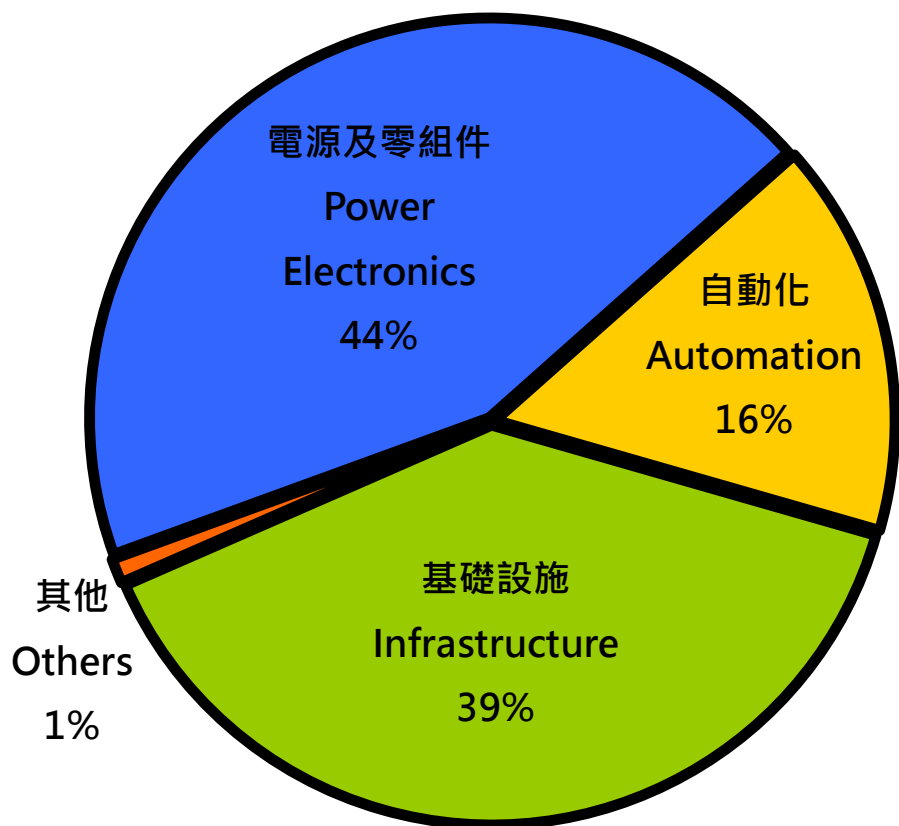
單位：新台幣百萬元

Unit: NT\$ million

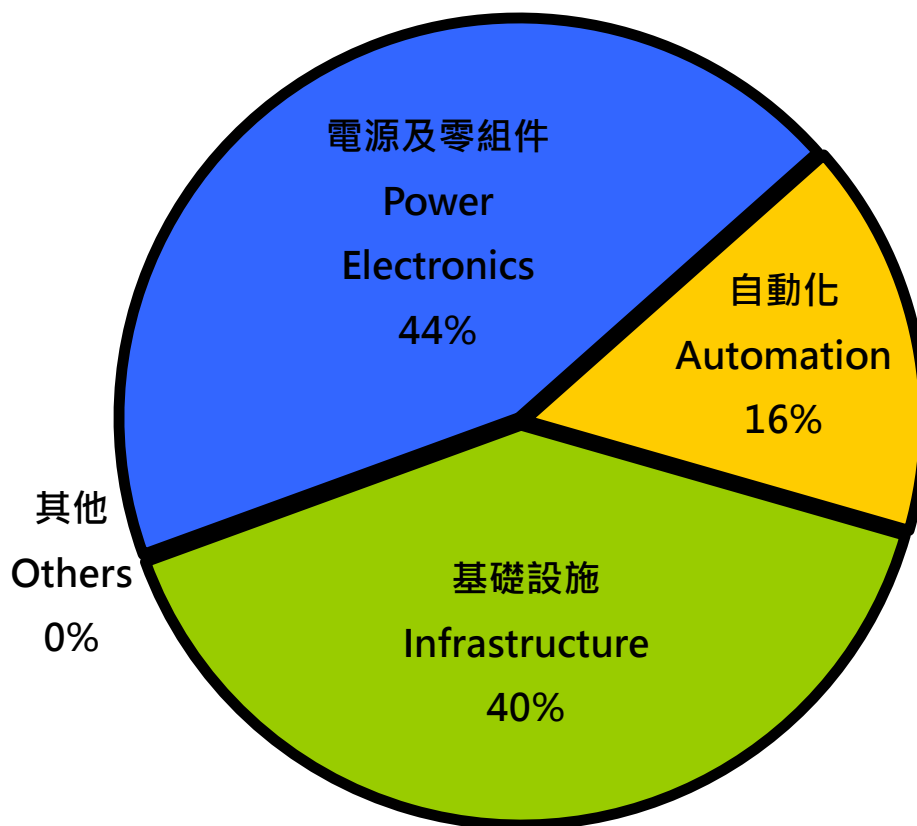
	4Q18	1Q19	Changes
電源及零組件 Power Electronics	28,601	23,534	-18%
自動化 Automation	8,686	8,590	-1%
基礎設施 Infrastructure	26,931	21,787	-19%

業務分類 (年對年) Sales Revenue by Business (YoY)

1Q18



1Q19





業務分類 (年對年) Sales Revenue by Business (YoY)

單位：新台幣百萬元

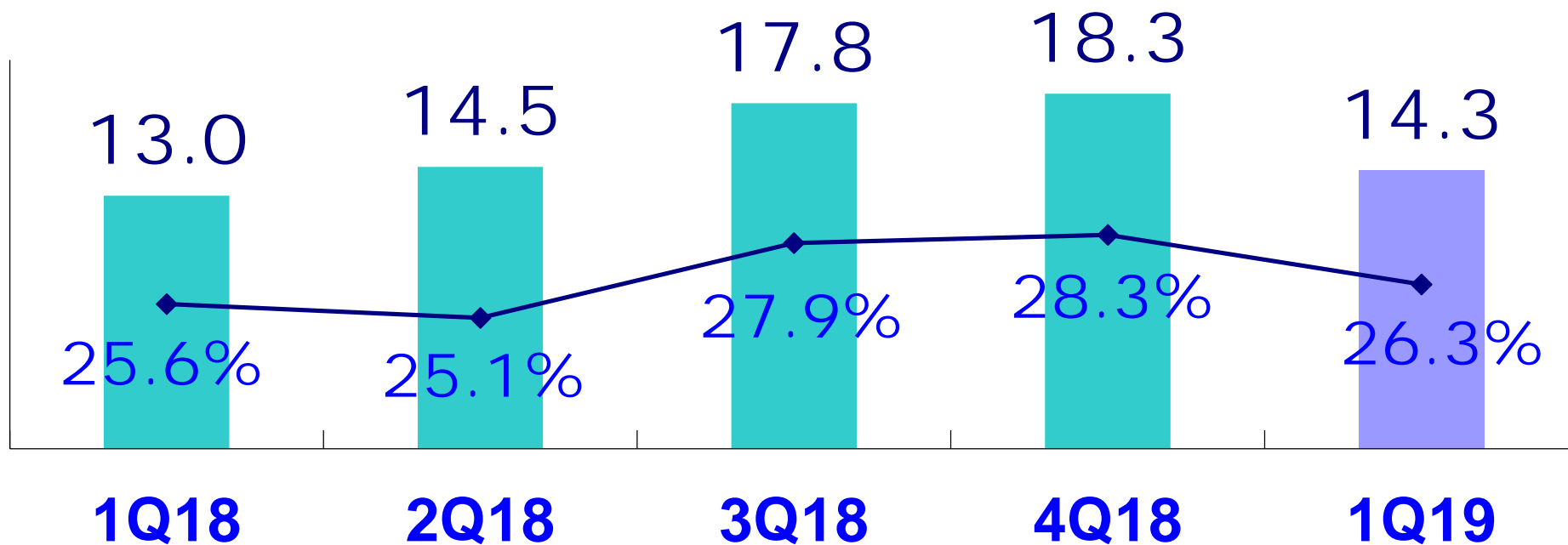
Unit: NT\$ million

	1Q18	1Q19	Changes
電源及零組件 Power Electronics	22,496	23,534	+5%
自動化 Automation	8,236	8,590	+4%
基礎設施 Infrastructure	19,914	21,787	+9%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-22%

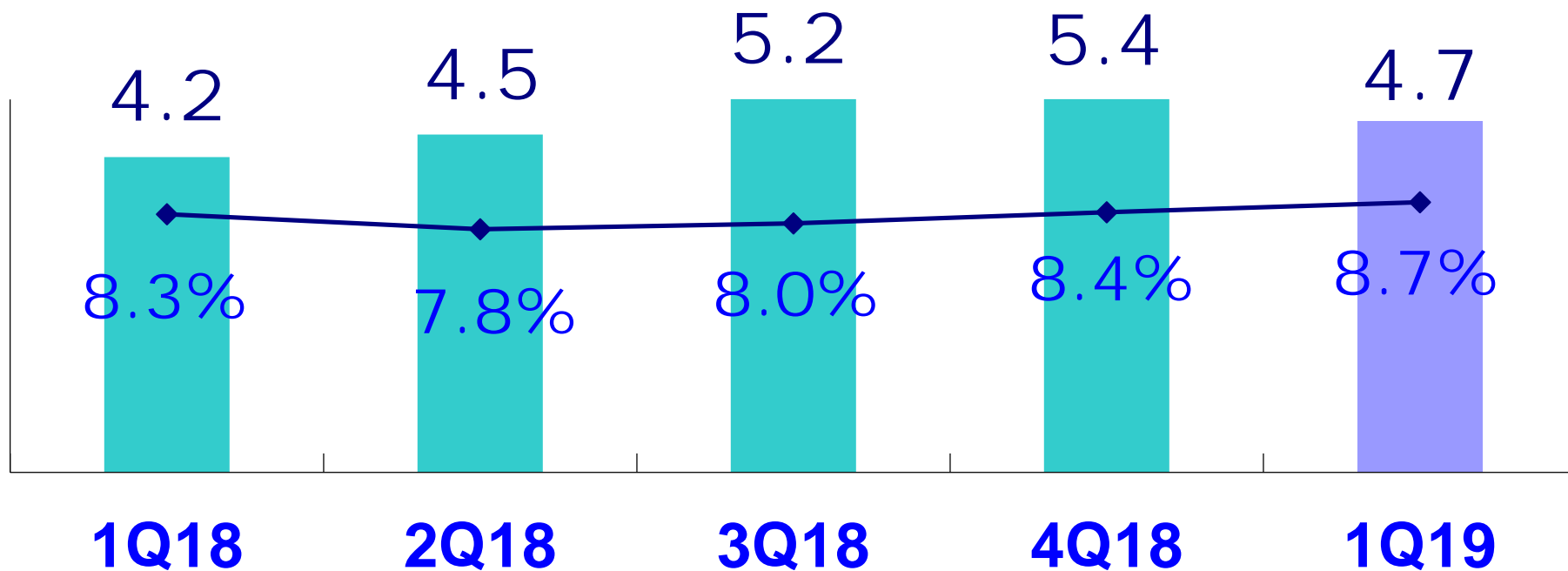
YoY
+10%



研發費用 R&D Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-13%
YoY
+11%

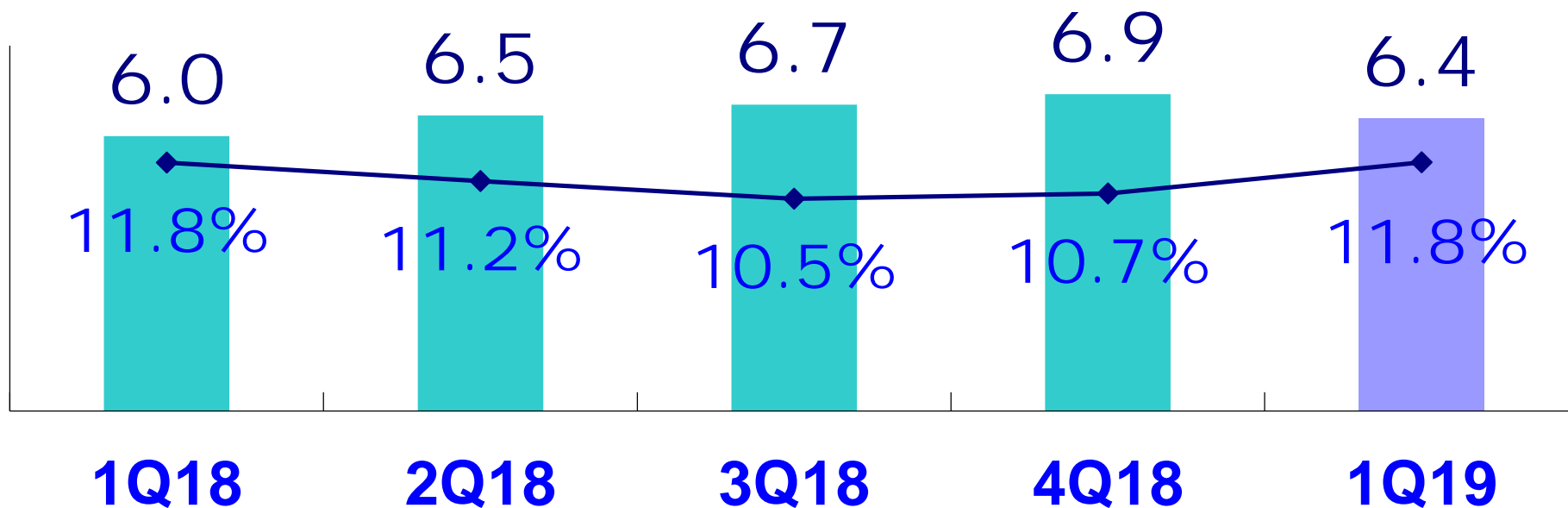


單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-8%

YoY
+6%



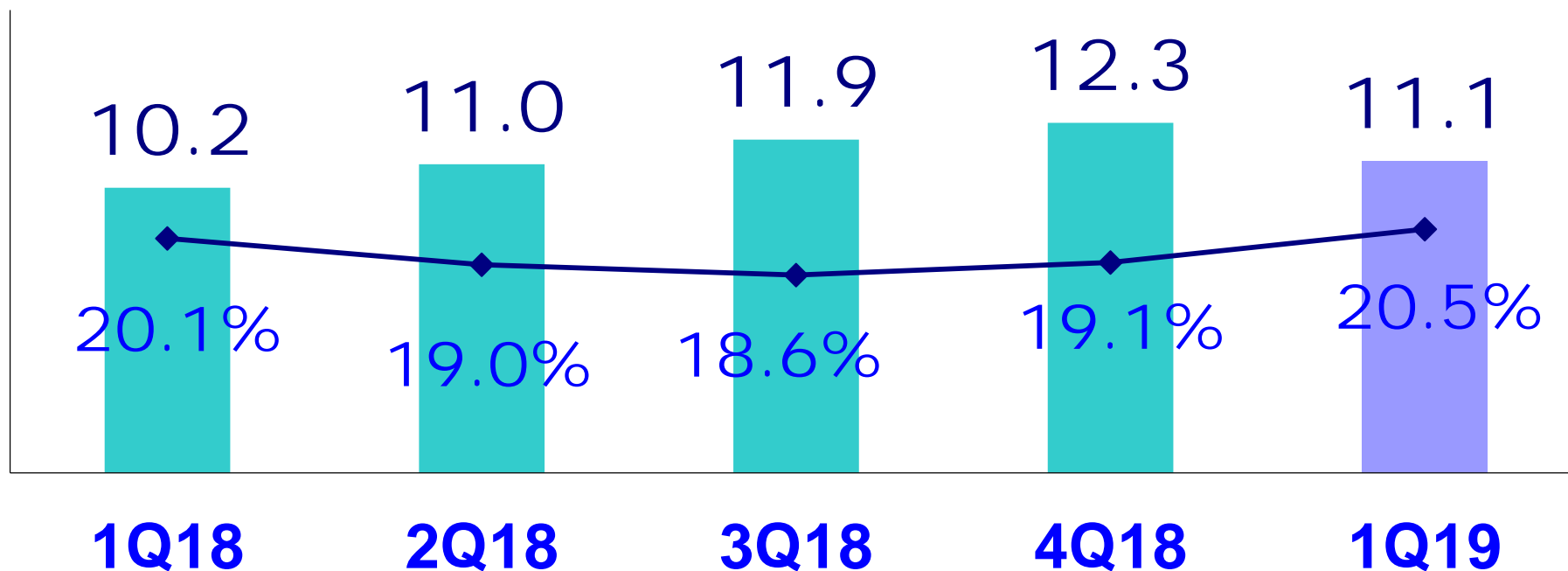
Total Operating Expenses

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-10%

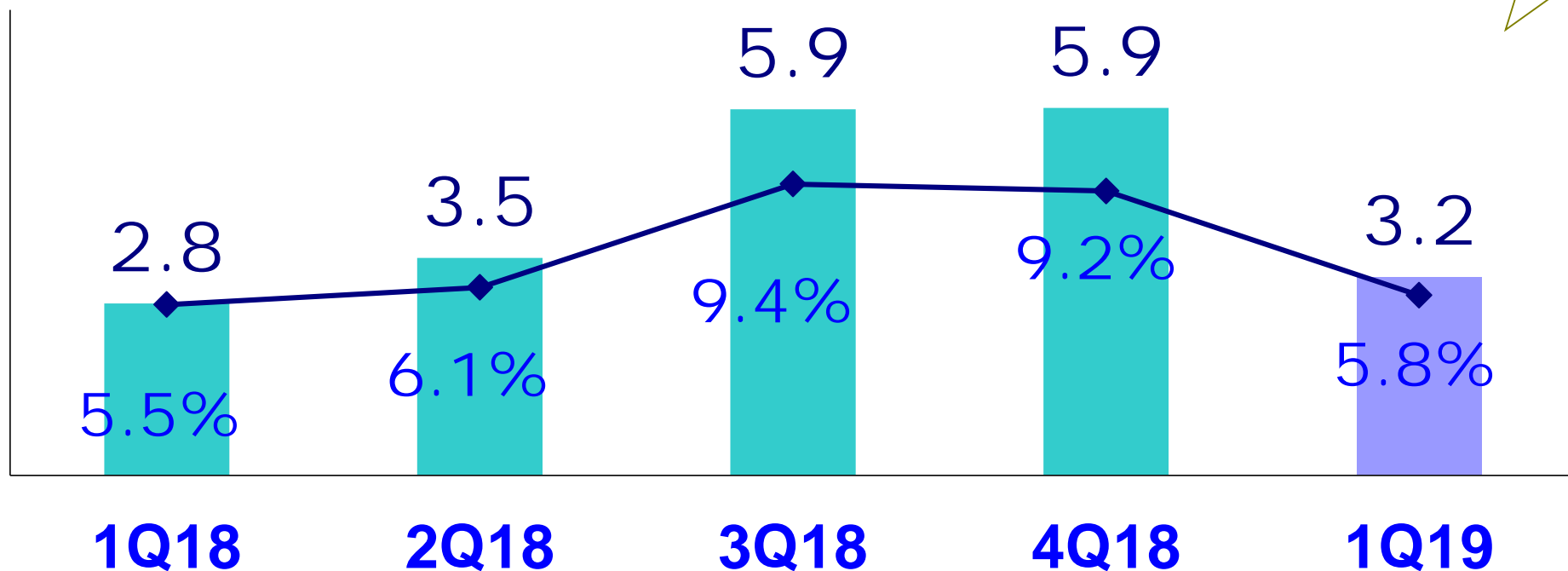
YoY
+9%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-47%

YoY
+13%





主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

Unit: NT\$ million

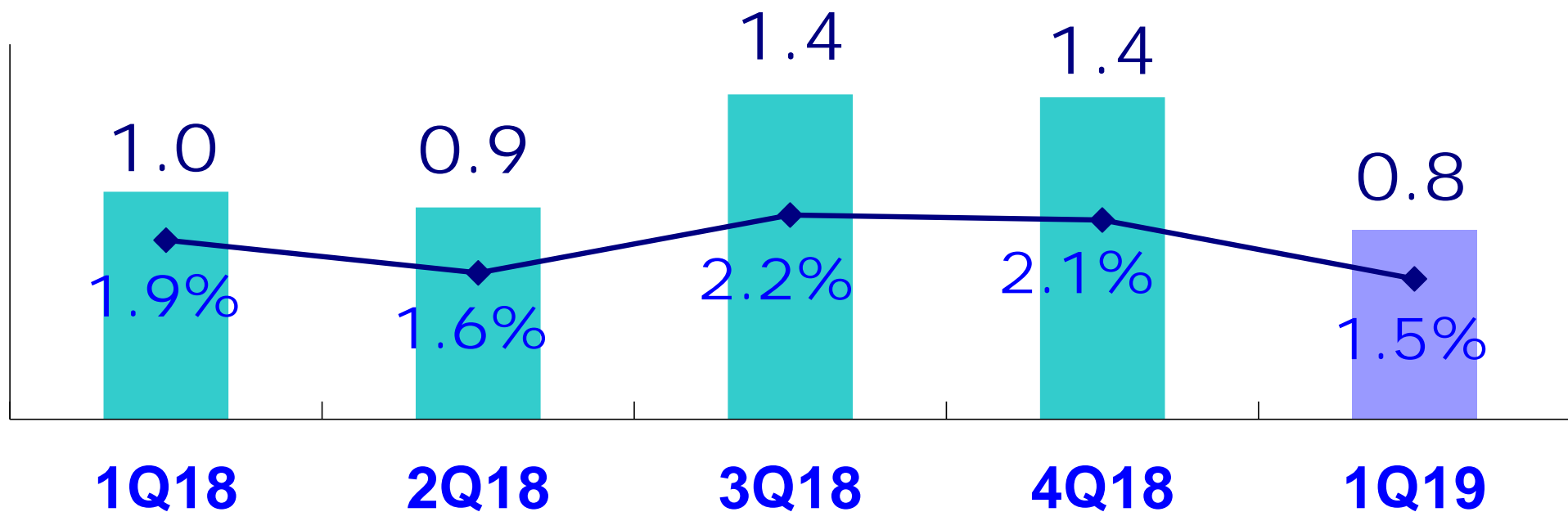
	1Q18	4Q18	1Q19
電源及零組件 Power Electronics	1,618	3,413	2,149
自動化 Automation	1,212	836	773
基礎設施 Infrastructure	1,001	2,916	1,380

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-41%

YoY
-17%





業外損益細項

Non-Operating Profit Breakdown

單位：新台幣百萬元

Unit: NT\$ million

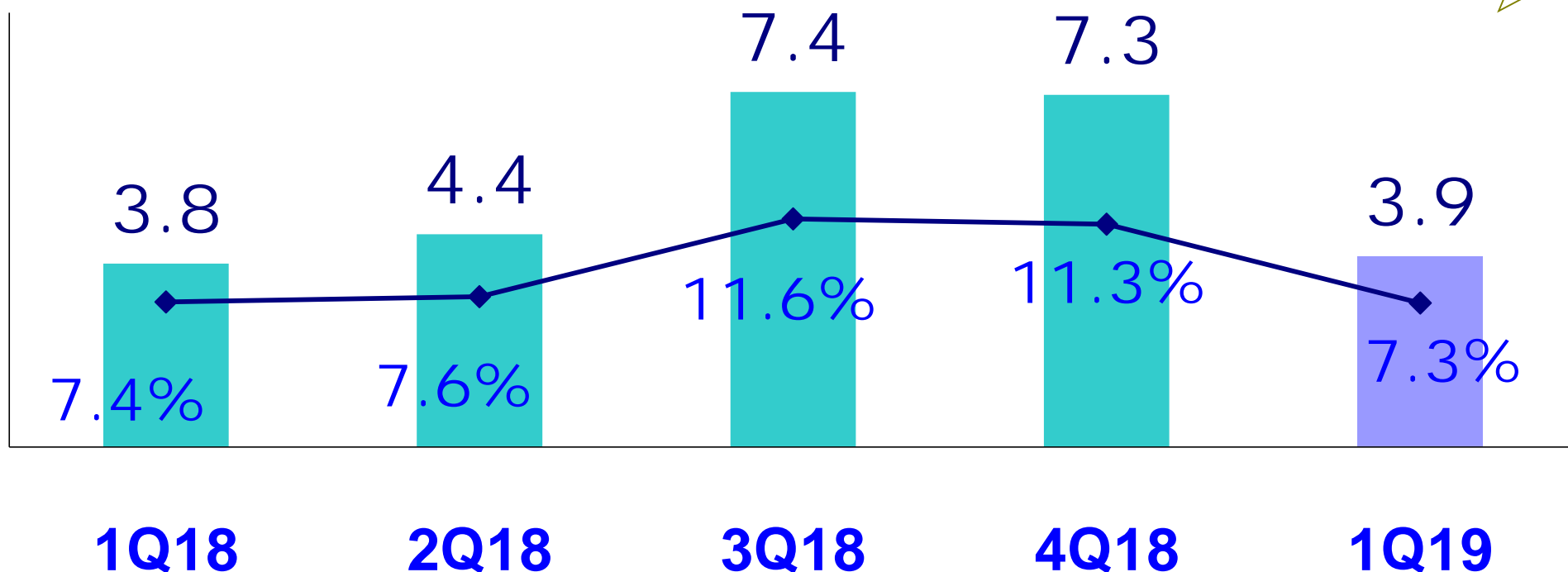
	1Q18	4Q18	1Q19
採權益法之投資損益 Investment income under equity method	175	191	189
利息收益淨額 Interest income	52	120	94
滙兌損益 FX income	(23)	145	88
其他 Others	767	917	438
合計 Total	971	1,373	809

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-46%

YoY
+6%

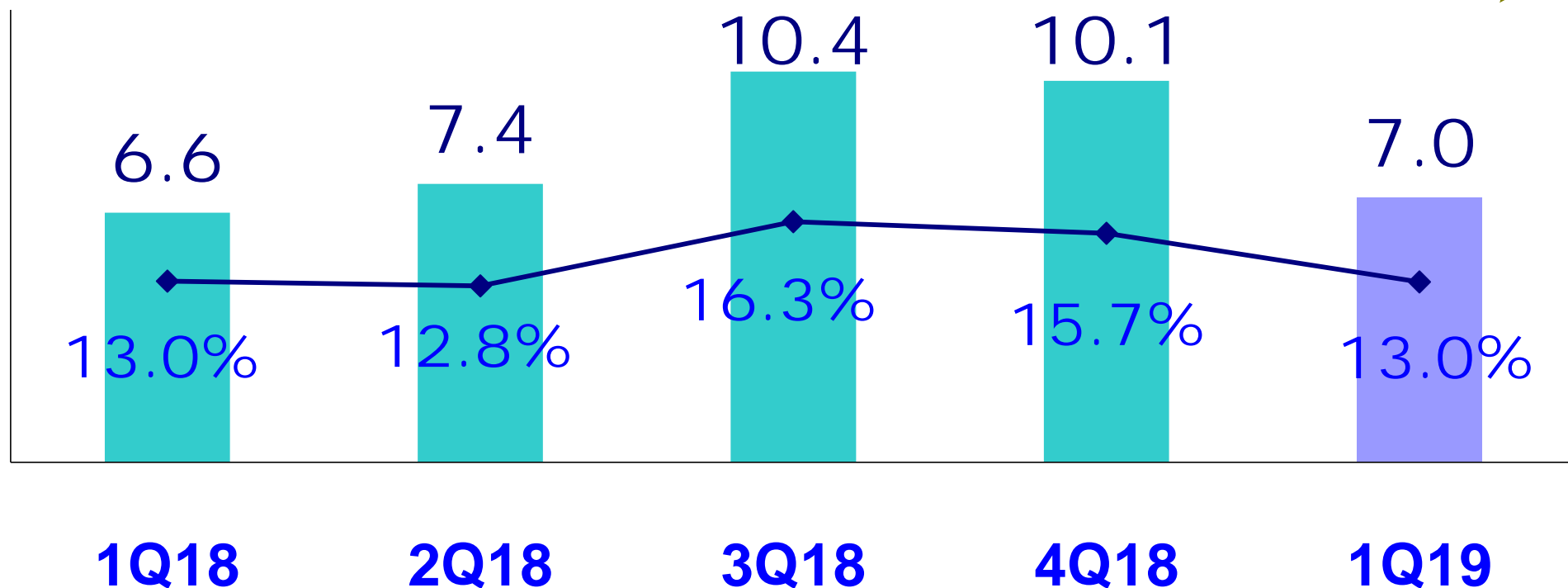


息稅折舊及攤銷前利潤 EBITDA

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-31%

YoY
+6%





所得稅與非控制權益

Income Tax & Non-Controlling Interest

單位：新台幣百萬元

Unit: NT\$ million

	1Q18	4Q18	1Q19
稅前淨利	3,742	7,295	3,948
Profit before income tax	3,742	7,295	3,948
所得稅	(863)	(1,172)	(489)
Income tax	(863)	(1,172)	(489)
非控制權益	(98)	(79)	(87)
Non-controlling interest	(98)	(79)	(87)
稅後淨利	2,781	6,044	3,372
Net profit after tax	2,781	6,044	3,372



稅後淨利

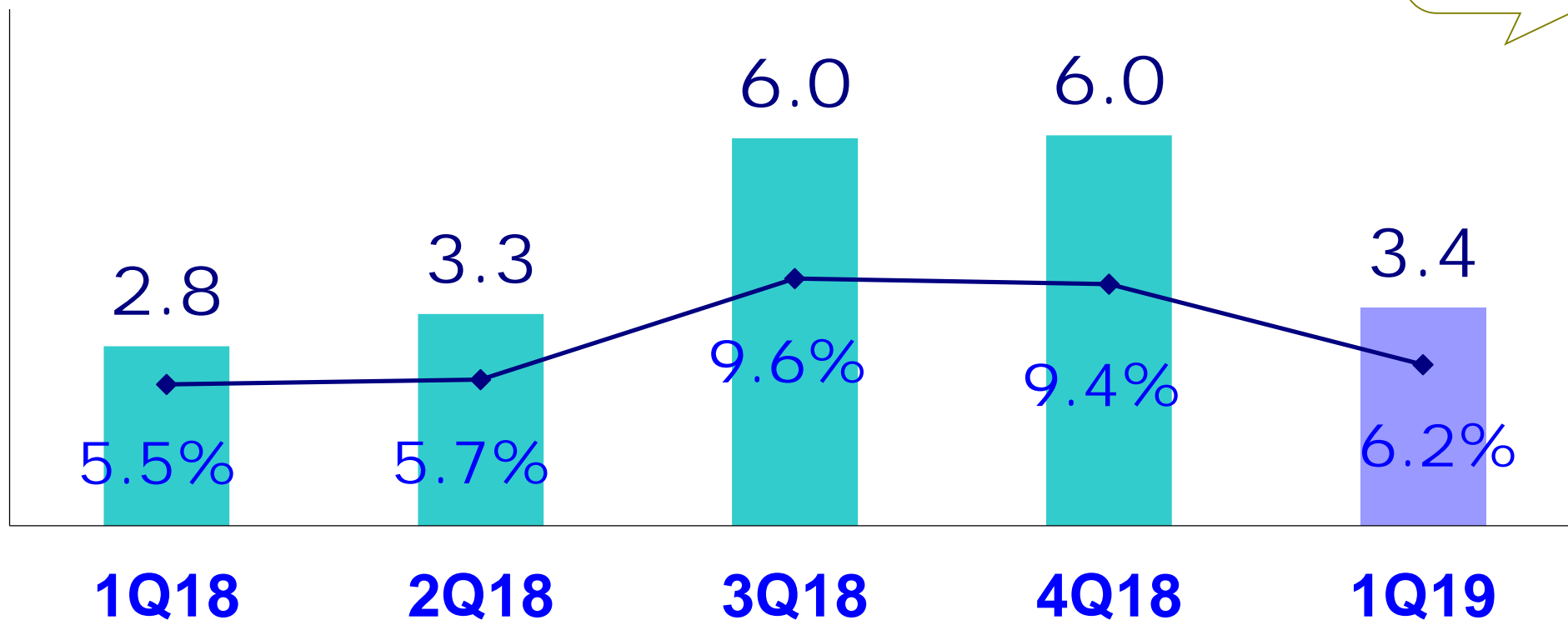
Net Profits after Taxes

單位：新台幣十億元及營收百分比

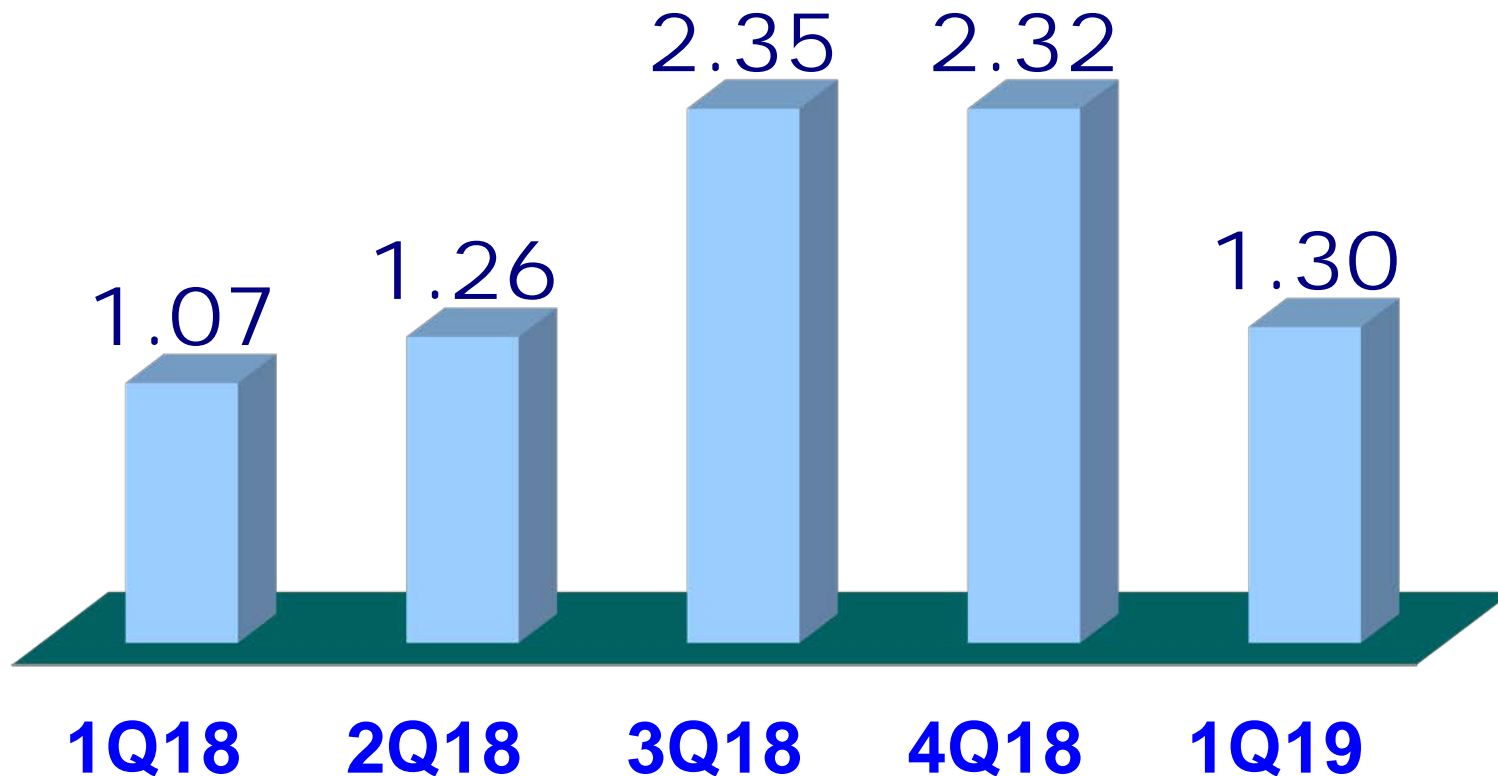
Unit: NT\$ billion & % of sales

QoQ
-44%

YoY
+21%



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於在外流通股數25.98億股。

*EPS based on shares outstanding of 2,598 million.

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